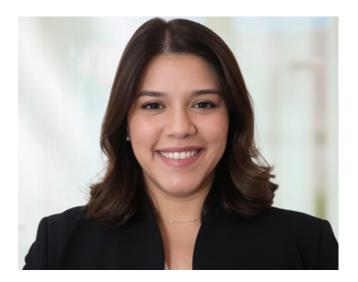
DAY PITNEY LLP



Melissa A. Rodriguez

Partner

Miami, FL T: (305) 373 4044 F: (305) 351 8410

marodriguez@daypitney.com vCard in

OVERVIEW

Melissa Rodriguez specializes in providing legal counsel to ultra-high-net-worth individuals and families. Her expertise lies in guiding clients through complex legal matters about their wealth and assets. Melissa offers personalized and comprehensive counseling to her clients in advance of preparing legal documents such as wills, revocable and irrevocable trusts, marital agreements, and sophisticated estate planning documents that include dynasty trusts, intentionally defective grantor trusts (IDGTs), irrevocable life insurance trusts (ILITs), grantor retained annuity trusts (GRATs), lifetime spousal access trusts (SLATs), inter vivos qualified terminable interest trusts (QTIPs), and domestic and offshore asset protection trusts.

Melissa's practice also involves helping clients navigate the intricacies of probate and trust administration. She is empathetic to the fact that these matters can be emotionally charged and legally intricate, and is dedicated to providing thoughtful guidance. Her practice includes personal representative, trustee, and beneficiary representation. Melissa works with clients to assess the merits of potential disputes, identify viable solutions, and explore alternative dispute resolution methods. She also assists clients in modifying, decanting, reforming, and terminating trusts.

In addition to trusts and estates, Melissa has experience in preparing and negotiating comprehensive prenuptial and postnuptial agreements. She specializes in marital agreements for couples with complex marital histories, including second marriages and blended families, and for clients with substantial assets, including real estate holdings, investment accounts, business interests, and significant inheritances or trusts.

Melissa is a state of Florida Fellow of the American College of Trust and Estate Counsel (ACTEC).

* No aspect of these advertisements has been approved by the highest court of any state. See Awards Methodology.

SERVICES

PRIVATE CLIENT

TRUSTS AND ESTATES

INTERNATIONAL TRUSTS AND ESTATES

MATRIMONIAL AND FAMILY LAW

TAX

INSIGHTS

INSIGHTS INTO FLORIDA TRUST AND ESTATE LITIGATION TRENDS

Co-author, April 3, 2024, Daily Business Review

"MAVEN RISING," MAVEN LEADERSHIP COLLECTIVE Speaker, November 4, 2022, Maven Leadership Collective

"TAX-EXEMPT ORGANIZATIONS," MAVEN LEADERSHIP COLLECTIVE Speaker, 2019-2020, Maven Leadership Collective

"DOMESTIC ASSET PROTECTION TRUSTS: KEY INCOME AND TRANSFER TAX IMPLICATIONS," STRAFFORD Speaker, July 15, 2020, *Strafford*

AN UNWAVERING RESULT, THIRD DCA ANALYZES WAIVERS IN THE CONTEXT OF THE FORMER WAGE EXEMPTION STATUTE IN CASTRO V. MERCANTIL COMMERCEBANK, N.A Co-author, June 17, 2020, *LISI Asset Protection Planning Newsletter*, #407

NEWS

ON THE MOVE Featured, February 1, 2024, *Florida Bar News*

PRIVATE CLIENT ATTY FROM AKERMAN JOINS DAY PITNEY IN MIAMI Featured, December 22, 2023, *Law360 Pulse*

DAY PITNEY CONTINUES TO GROW PRIVATE CLIENT DEPARTMENT Featured, December 19, 2023, *Attorney at Law Magazine*

THE DAILY DOCKET INDUSTRY MOVES Featured, December 19, 2023, *Thomson Reuters*

DAY PITNEY CONTINUES TO GROW PRIVATE CLIENT DEPARTMENT WITH ADDITION OF

MIAMI-BASED PARTNER MELISSA RODRIGUEZ

Featured, December 18, 2023, Day Pitney Press Release

EDUCATION AND CREDENTIALS

EDUCATION

University of Florida, Levin College of Law, L.L.M in Taxation University of Florida, Levin College of Law, J.D. Florida International University, B.A. Accounting

ADMISSIONS

State of Florida

AFFILIATIONS American College of Trusts and Estate Counsel American Bar Association The Florida Bar, Real Property, Probate and Trust Law Section Miami Dade Bar Cuban American Bar Association

RECOGNITION AND COMMUNITY

RECOGNITION

No aspect of these advertisements has been approved by the highest court of any state. See **Awards Methodology**.

Selected to the list of Ones to Watch for Trusts and Estates in Florida by *The Best Lawyers in America* (Woodward/White, Inc.), 2024

No aspect of these advertisements have been approved by the highest court of any state. See **Awards Methodology**.